

2019–2020 Verification Worksheet

Independent Student

Your 2019–2020 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that, before awarding federal student aid, we may ask you to confirm the information you and your spouse (if married) reported on your FAFSA. To verify that you provided correct information, the Student Financial Services Office at Wheaton College will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. **You (and your spouse) must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to Student Financial Services at Wheaton College.** We may ask for additional information. If you have questions about verification, contact Student Financial Services as soon as possible so that your financial aid will not be delayed.

A. Independent Student's Information

Student's Last Name	Student's First Name	M.I.	Student's ID Number
Student's Street Address (include apt. no.)			Student's Date of Birth
City	State	Zip Code	(_____) _____ Student's Home Phone Number
Student's Email Address			(_____) _____ Student's Alternate or Cell Phone Number

B. Independent Student's Family Information

In the grid below, list below the people in the student's household. Include:

- **The student**
- **The student's spouse**, if the student is married
- **The student's or spouse's children** if the student or spouse will provide more than half of their support from July 1, 2019, through June 30, 2020, even if the children do not live with the student
- **Other people** if they now live with the student and the student or spouse provide more than half of their support and will continue to provide more than half of their support through June 30, 2020
- **Number in college:** Include in the space below information for any household member who is or will be enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary education institution any time between July 1, 2019, and June 30, 2020. *Include the **FULL** name of the college.*

*****PLEASE LIST ALL MEMBERS OF YOUR HOUSEHOLD BELOW*****

Full Name (First and Last Name)	Age	Relationship to Student	College (2019-2020)	Will be Enrolled at Least Half Time (Yes or No)
		<i>Self</i>	Wheaton College	

If more space is needed, provide a separate page with the student's name and ID number at the top.

Student Name: _____

Student ID: _____

C. Independent Student's Income Information to be verified:

PLEASE COMPLETE EITHER THE TOP OR BOTTOM SECTION ON THIS PAGE

TAX RETURN FILERS ONLY:

Instructions: Complete this section only if the student and/or spouse filed a 2017 federal income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at FAFSA.gov.* In most cases, no further documentation is needed to verify 2017 IRS income tax return information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.

Check the box that applies (check only one box):

- The student has used the IRS DRT in *FAFSA on the Web* to transfer 2017 IRS income tax return information into the student's FAFSA.
- The student is unable or chooses not to use the IRS DRT in *FAFSA on the Web*, and instead is attaching or will submit a **2017 IRS Tax Return Transcript** (order at www.IRS.gov or 800-908-9946). If the student and spouse filed separate 2017 IRS income tax returns, **2017 IRS Tax Return Transcripts must be provided for both.**
- The student has one of the unusual circumstances listed below and will provide alternate documentation as required:
 - The student filed an amended IRS income tax return
 - The student was a victim of IRS tax-related identity theft and the IRS is aware of the tax-related identity theft
 - The student filed a non IRS income tax return

PLEASE SEE "PROVIDING TAX INFORMATION" ON OUR WEBSITE FOR DETAILED INSTRUCTIONS FOR ANY OF THE ABOVE REQUIREMENTS

NON-FILERS ONLY—Complete this section only if the student and spouse did not file and were not required to file a 2017 income tax return with the IRS. **If the student is married, both the student and spouse must also provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2018 that indicates a 2017 IRS income tax return was not filed with the IRS or other relevant tax authority.**

Check the box that applies:

- The student and spouse were not employed and had no income earned from work in 2017.
- The student and/or spouse were employed in 2017 and have listed below the names of all employers, the amount earned from each employer in 2017, and whether an IRS W-2 form or an equivalent document was provided by the employer (attach copies of all 2017 IRS W-2 forms issued to the student and spouse by their employers). List every employer even if the employer did not issue an IRS W-2 form.

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Employer's Name	2017 Amount Earned	IRS W-2 Issued? (please attach)
<i>Suzy's Auto Body Shop (example)</i>	<i>\$2,000.00</i>	<i>Yes</i>

Student Name: _____

Student ID: _____

D. Certifications and Signatures

For timely disbursement of your financial aid, verification documentation must be received by June 1, 2020. If your financial aid disburses after your semester payment is due, you will be subject to late fees and interest charges. However, you must provide verification documentation prior to the last day of your enrollment for campus-based, Direct Loan and institutional need-based aid. Verification documentation must be provided for Federal Pell Grant applicants prior to 120 days after the last day of your enrollment.

Each person signing below certifies that all of the information reported is complete and correct. The student, and spouse if the student is married, must sign and date.

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

Please note: Signature(s) must be handwritten (“wet” signatures). Electronic signatures, either typed or with a stylus, will not be accepted.

Student’s Signature

Date

Spouse’s Signature

Date

***Do not mail this worksheet to the U.S. Department of Education.
Submit this worksheet to Student Financial Services at Wheaton College.***

You should make a copy of this worksheet for your records.

Upload the documents to our secure upload URL (www.wheaton.edu/sfsupload), fax to 630-752-5413 or mail to Student Financial Services, Wheaton College, 501 College Ave., Wheaton, IL 60187.